

DAILY RESEARCH, 17 JULI 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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MARKET MOVERS



Bursa Amerika DOW ditutup melemah setelah rilis data pengangguran AS meningkat sebesar 1.3 juta orang akibat kasus covid 19. Selain itu investor menanti kebijakan stimulus yang akan diambil Pemerintah AS untuk memulihkan perekonomian. **Dow -0.50%, S&P -0.34%, Nasdaq -0.73%**

Bursa saham Eropa ditutup melemah setelah European Central Bank mempertahankan kebijakan Moneter mereka dengan mempertahankan suku bunga dibawah nol persen. **Indeks FTSE -0.67%, DAX -0.43%, CAC -0.46%**

Bursa Saham Asia dibuka mayoritas menguat setelah rilis data GDP China tumbuh 3.2% diatas ekspektasi. Selain itu rencana stimulus AS turut mendorong optimisme pemulihan ekonomi Global. **Indeks Hang Seng +0.45%, Shanghai -0.07%, Nikkei -0.05%, KOSPI +0.59%, ASX -0.01%**

Harga minyak mentah dunia melemah setelah rilis data pengangguran AS meningkat yaitu sebesar 1.3 juta orang membuat ekspektasi permintaan minyak mentah dunia belum akan meningkat ditengah covid 19. Harga Emas ditutup dibawah \$1800 per troy ons setelah pernyataan ECB yang tetap mempertahankan tingkat suku bunga negatif. **WTI -0.05%, Brent Oil -0.05%, Gold -0.06%.**

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH** dengan Range pergerakan **5050-5139** dengan saham-saham yang dapat diperhatikan : **BJBR RAJA INTP ASSA MAPI WIIM**

MARET DATA

AMERIKA

| | | | |
|---------|-----------|----------------|---------------|
| DOW 30 | 26,734.71 | -135.39 | -0.50% |
| S&P 500 | 3,215.57 | -10.99 | -0.34% |
| NASDAQ | 10,473.83 | -76.66 | -0.73% |

EUROPE

| | | | |
|----------|------------|---------------|---------------|
| DAX | 12,874.971 | -56.01 | -0.43% |
| FTSE 100 | 6,250.69 | -41.96 | -0.67% |
| CAC 40 | 5,085.28 | -23.70 | -0.46% |

ASIA

| | | | |
|----------|-----------|----------------|---------------|
| SHANGHAI | 3,207.99 | -2.11 | -0.07% |
| HANGSENG | 25,082.25 | +111.56 | +0.45% |
| SET | 1,347.86 | -6.45 | -0.48% |
| KOSPI | 2,196.67 | +12.91 | +0.59% |
| JCI | 5,098.37 | +22.58 | +0.44% |
| NIKKEI | 22,758.50 | -11.86 | -0.05% |
| ASX | 6,010.00 | -0.90 | -0.01% |

COMMODITIES

| | | | |
|-----------|-----------|---------------|---------------|
| GOLD | 1,799.25 | -1.05 | -0.06% |
| WTI OIL | 40.73 | -0.02 | -0.05% |
| BRENT OIL | 43.33 | -0.02 | -0.05% |
| COAL | 60.20 | +0.05 | +0.08% |
| PALM OIL | 2,606.00 | +86.00 | +3.41% |
| TINS | 17,362.50 | +20.00 | +0.12% |
| NICKEL | 13,422.50 | +30.00 | +0.22% |

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

| | |
|--------|-----------------------------|
| 150720 | TRADE BALANCE (JUN) |
| 160720 | INTEREST RATE DECISION |
| 170720 | MOTORBIKE SALES (YoY) (JUN) |

GLOBAL

| | |
|--------|---|
| 130720 | ECB PANETTA SPEECH JAPAN TERTAIRY INDUSTRY INDEX (MoM) (MAY) BoE GOV BAILEY SPEECH US CONSUMER INFLATION EXPECTATIONS (JUN) CHINA FDI (YTD) YoY JUN |
| 140720 | CHINA TRADE BALANCE (JUN) JAPAN INDUSTRIAL PRODUCTION YoY FINAL MAY GERMAN INFLATION RATE UK TRADE BALANCE (MAY) UK GDP YoY (MAY) UK MANUFACTURING PRODUCTIONS (YoY) (MAY) EURO INDUSTRIAL PRODUCTION (MoM) (MAY) US INFLATIONS RATE (YoY) (JUN) |
| 150720 | US API CRUDE OIL STOCK CHANGE (JUL) UK INFLATION RATE (YoY) (JUN) US INDUSTRIAL PRODUCTION (MoM) (JUN) |
| 160720 | CHINA GDP GROWTH RATE (YoY) (Q2) CHINA INDUSTRIAL PRODUCTION (YoY) (JUN) CHINA RETAIL SALES (YoY) (JUN) FRANCE INFLATION DATE (YoY) (FINAL) (JUN) ECB INTEREST RATE DECISION US RETAIL SALES (MoM) (JUN) US INITIAL JOBLESS CLAIMS (JUL) |

CORPORATE ACTION :

DEVIDEN

| | |
|--------|--|
| 130720 | VINS RP 9.5 (CUM 1307, PAYMENT 0608) |
| 140720 | DVLA RP 70 (CUM 1407, PAYMENT 0708) |
| 150720 | XISB RP 2.03 (CUM 1507, PAYMENT 2407) SRIL USD 0.00007 (CUM 1507, PAYMENT 0708) ROTI RP 25.73 (CUM 1507, PAYMENT 2707) |
| 160720 | ELSA RP 12.211 (CUM 1607, PAYMENT 0708) |
| 170720 | PUDP RP 1 (CUM 1707, PAYMENT 0708) |

RUPS

| | |
|--------|---|
| 130720 | KEJU HKMU BRNA |
| 140720 | CMNP ASBI |
| 150720 | TOTL SMAR IPCM INDS INDF ICBP DILD CAKK |
| 160720 | SIMP SDPC MAYA LSIP JKON JECC BACA |
| 170720 | TGRA POWR LPIN INDO GHON BEKS |

IPO

RIGTH ISSUE

JAKARTA COMPOSITE INDEX



PREVIOUS 16 JULI 2020

| | |
|--------------|-------------------|
| CLOSING | 5098.3748 +0.445% |
| TRANSACTION | IDR 6.89 TRILLION |
| FOREIGN NETT | IDR 123 BIO (BUY) |

PREDICTION 17 JULI 2020

BULLISH
RANGE 5050-5139

WHITE CANDLE
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN NETRAL

TECHNICAL RECOMENDATION



BJBR – PT BPD JAWA BARAT DAN BANTEN TBK

CLOSING 16/7/2020 RP 925 (+1.6%)

BUY

TARGET PRICE 1005

STOPLOSS < 900

TWIZZER BUTTOM

STOCHASTIC : DOWNTREND

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



RAJA – PT RUKUN RAHARJA TBK

CLOSING 16/7/2020 RP 114 (+1.8%)

BUY

TARGET PRICE 147

STOPLOSS < 110

BREAK OUT TRIANGLE

STOCHASTIC : UPTREND

MACD : HISTOGRAM NEGATIF MENGECIL DAN BERSIAP GOLDEN CROSS

TECHNICAL RECOMENDATION



INTP – PT INDOCEMENT TUNGGAL PRAKARSA TBK

CLOSING 16/7/2020 RP 11975 (+2.4%)

BUY
TARGET PRICE 13500
STOPLOSS < 11700

MORNING STAR
STOCHASTIC : UPTREND
MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS

TECHNICAL RECOMENDATION



ASSA – PT ADI SARANA ARMADA TBK

CLOSING 16/7/2020 Rp 500 (+6.4%)

BUY

TARGET PRICE 580

STOPLOSS < 480

BREAK OUT TRIANGLE

STOCHASTIC : GOLDEN CROSS

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



MAPI – PT MITRA ADIPERKASA TBK

CLOSING 16/7/2020 RP 690 (+3.8%)

BUY

TARGET PRICE 800

STOPLOSS < 655

BULLISH HARAMI

STOCHASTIC : GOLDEN CROSS

MACD : HISTOGRAM NEGATIF MENGECIL DAN LOWER AREA

TECHNICAL RECOMENDATION



WIIM – PT WISMILAK INTI MAKMUR TBK

CLOSING 16/7/2020 RP 258 (+34.4%)

**SELL ON STRENGTH
TAKE PROFIT 284**

**BREAK OUT TRIANGLE
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN GOLDEN CROSS**

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING